

B 210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

Debtors.

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Strategic Value Master Fund, Ltd.

Name of Transferee

GOLDMAN SACHS LENDING PARTNERS LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

Marc Sileo  
Strategic Value Partners LLC  
100 West Putnam Avenue  
Greenwich, CT 06830  
Phone: 203-618- 3574  
Fax: (203) 618-3502  
Email: legal@svpglobal.com

Court Claim # (if known): 20157 (75.85227976%  
of such claim)

Amount of Claim as Filed: \$7,395,500.00

Amount of Claim Transferred: \$5,609,655.35

Date Claim Filed: 9/21/2009

Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

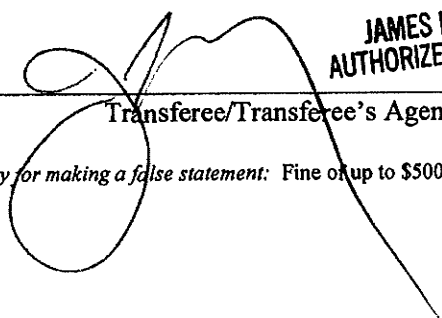
Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

STRATEGIC VALUE MASTER FUND, LTD.  
By: Strategic Value Partners, LLC  
Its Investment Manager

By:  **JAMES L. VARLEY  
AUTHORIZED SIGNATURE**  
\_\_\_\_\_  
Transferee/Transferee's Agent

Date: May 23, 2011

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

STRATEGIC VALUE MASTER FUND, LTD.  
By: Strategic Value Partners, LLC  
Its Investment Manager

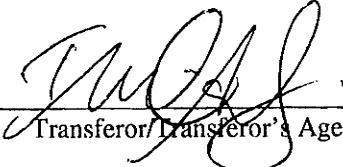
By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:  \_\_\_\_\_  
Transferor/Transferor's Agent